

WEEKLY REPORT

MARKET REPORT FOR APRIL 1ST, 2022

PRODUCTS

EQUITY

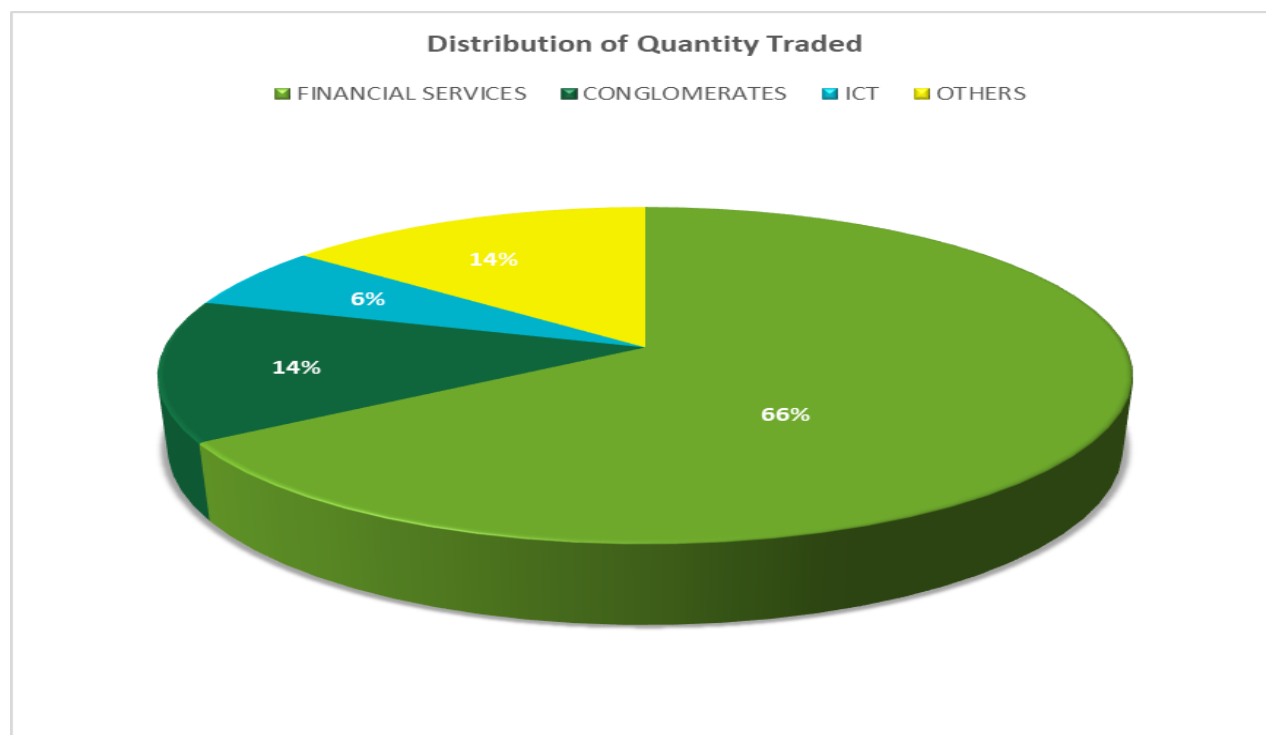
A total turnover of 1.289 billion shares worth N13.546 billion in 22,118 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.176 billion shares valued at N16.601 billion that exchanged hands last week in 21,076 deals.

The Financial Services Industry (measured by volume) led the activity chart with 851.598 million shares valued at N7.516 billion traded in 11,930 deals; thus contributing 66.07% and 55.49% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 174.588 million shares worth N569.028 million in 1,095 deals. The third place was The ICT Industry, with a turnover of 77.571 million shares worth N2.249 billion in 1,458 deals.

Trading in the top three equities namely Fidelity Bank Plc, Transnational Corporation Of Nigeria Plc, and Access Holdings Plc (measured by volume) accounted for 426.566 million shares worth N1.777 billion in 3,307 deals, contributing 33.10% and 13.12% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Mar-22	5,163	359,890,155	2,611,059,879.50	110	18	18	74
29-Mar-22	4,125	214,327,583	1,790,298,928.48	107	16	18	73
30-Mar-22	4,017	201,280,147	2,620,759,808.91	110	16	17	77
31-Mar-22	4,227	256,020,806	3,660,115,004.20	107	15	30	62
1-Apr-22	4,586	257,327,180	2,863,477,787.06	105	13	37	55





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ETP

A total of 4,448 units valued at N478,868.63 were traded this week in 23 deals compared with a total of 29,855 units valued at N3.456 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	5	1,703	28,132.20
2	STANBICETF30	4	1,600	96,051.90
3	MERVALUE	2	1,080	17,820.00
4	NEWGOLD	7	42	336,170.00
5	VETBANK	1	10	41.00
6	VETGOODS	1	10	55.50
7	VSPBONDEF	3	3	597.03
	TOTAL	23	4,448	478,867.63

BONDS

A total of 35,517 units valued at N39.252 million were traded this week in 16 deals compared with a total of 10,273 units valued at N10.494 million transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	4	14,285	16,240,276.29
2	FG132026S1	1	10,000	11,351,308.78
3	FGSUK2027S3	8	9,969	10,348,668.64
4	FG132036S2	1	1,085	1,134,980.76
5	FGS202301	1	100	97,520.72
6	FGS202396	1	78	79,465.20
	TOTAL	16	35,517	39,252,220.39

INDEX MOVEMENT

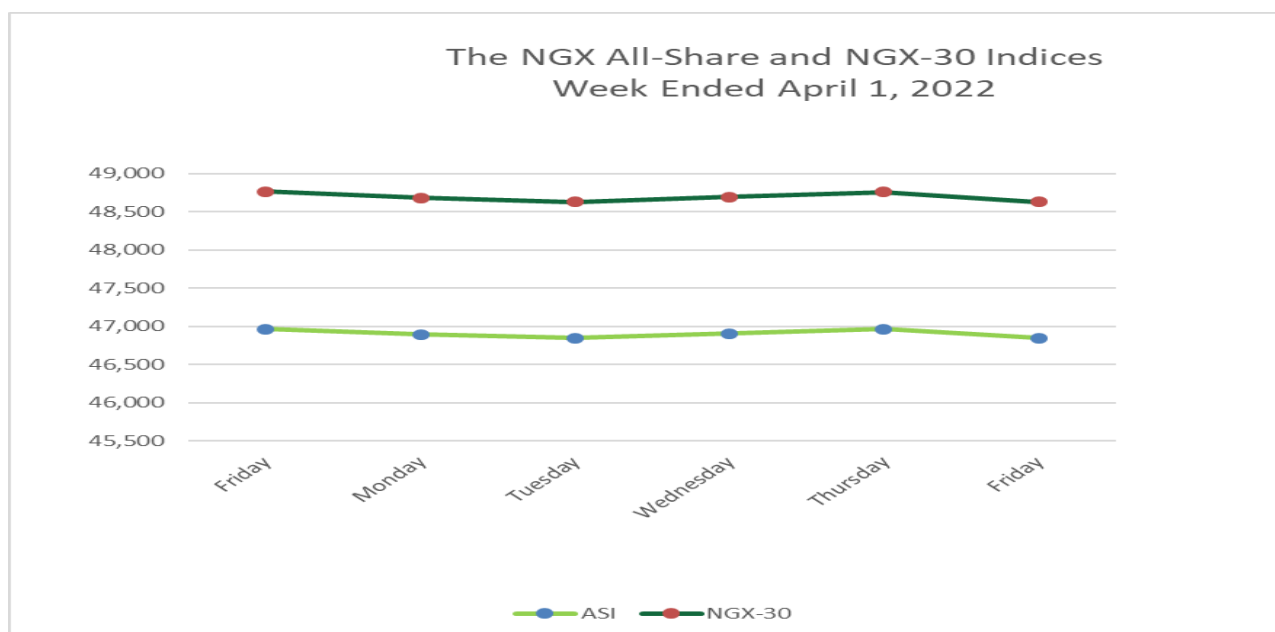
The NGX All-Share Index and Market Capitalization depreciated by 0.23% and 0.26% to close the week at 46,842.86 and N25,253 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Premium, NGX Lotus II and NGX Sovereign bond indices which appreciated by 1.31%, 1.38% and 0.56% respectively. While NGX Asem and NGX Growth indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 25/3/2022	WEEK CLOSE 01/4/2022	WEEKLY CHANGE	WtD	MtD	Qtd	YtD
				% Change			
NGX All-Share Index (ASI)	46,964.23	46,842.86	-121.37	-0.26	-0.26	-0.26	9.66
NGX-Main Board Index	1,983.69	1,964.95	-18.74	-0.94	-0.41	-0.41	12.39
NGX 30 Index	1,797.64	1,784.11	-13.53	-0.75	-0.39	-0.39	3.59
NGX CG Index	1,299.05	1,268.37	-30.68	-2.36	-0.64	-0.64	-0.75
NGX Premium Index	4,431.88	4,490.07	58.19	1.31	-0.09	-0.09	7.73
NGX Banking Index	440.79	409.38	-31.41	-7.13	0.02	0.02	0.82
NGX Pension Index	1,715.58	1,693.17	-22.41	-1.31	-0.66	-0.66	4.25
NGX Insurance Index	185.53	185.03	-0.50	-0.27	-0.61	-0.61	-6.60
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74

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NGX-AFR Bank Value Index	1,038.72	959.91	-78.81	-7.59	-0.86	-0.86	-7.60
NGX AFR Div Yield Index	3,000.06	2,939.22	-60.84	-2.03	-0.90	-0.90	14.84
NGX MERI Growth Index	2,051.18	2,006.64	-44.54	-2.17	-1.90	-1.90	11.17
NGX MERI Value Index	2,225.52	2,135.45	-90.07	-4.05	0.37	0.37	0.02
NGX Consumer Goods Index	564.50	554.14	-10.36	-1.84	0.00	0.00	-5.96
NGX Oil/Gas Index	442.02	426.94	-15.08	-3.41	-3.07	-3.07	23.75
NGX Lotus II	3,045.16	3,087.13	41.97	1.38	-0.18	-0.18	2.58
NGX Industrial Goods Index	2,116.52	2,115.10	-1.42	-0.07	-0.07	-0.07	5.32
NGX Growth Index	1,446.50	1,446.50	0.00	0.00	0.00	0.00	13.93
NGX Sovereign Bond Index	856.20	860.96	4.76	0.56	0.31	0.31	0.00



SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week, lower than Twenty-four (24) equities in the previous week. Fifty (50) equities depreciated in price, Higher than Forty-four (44) equities in the previous week, while Eighty-six (86) equities remained unchanged lower than Eighty-eight (88) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	0.55	0.72	0.17	↑ 30.91
CORNERSTONE INSURANCE PLC	0.58	0.66	0.08	↑ 13.79
P Z CUSSONS NIGERIA PLC.	9.30	10.55	1.25	↑ 13.44
AXAMANSARD INSURANCE PLC	2.15	2.40	0.25	↑ 11.63
BETA GLASS PLC.	52.95	58.20	5.25	↑ 9.92
NIGERIAN AVIATION HANDLING COMPANY PLC	4.00	4.29	0.29	↑ 7.25
JAIZ BANK PLC	0.66	0.70	0.04	↑ 6.06
ECOBANK TRANSNATIONAL INCORPORATED	11.40	12.00	0.60	↑ 5.26
MTN NIGERIA COMMUNICATIONS PLC	204.00	214.00	10.00	↑ 4.90
SOVEREIGN TRUST INSURANCE PLC	0.24	0.25	0.01	↑ 4.17

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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
BERGER PAINTS PLC	7.50	6.15	-1.35	↓ -18.00
ZENITH BANK PLC	26.90	22.40	-4.50	↓ -16.73
REGENCY ASSURANCE PLC	0.37	0.31	-0.06	↓ -16.22
RED STAR EXPRESS PLC	3.15	2.70	-0.45	↓ -14.29
UPDC PLC	0.88	0.76	-0.12	↓ -13.64
LEARN AFRICA PLC	2.17	1.88	-0.29	↓ -13.36
CUSTODIAN INVESTMENT PLC	7.50	6.50	-1.00	↓ -13.33
FTN COCOA PROCESSORS PLC	0.35	0.31	-0.04	↓ -11.43
CADBURY NIGERIA PLC.	9.00	8.00	-1.00	↓ -11.11
CUTIX PLC.	2.30	2.05	-0.25	↓ -10.87

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Zenith Bank Plc	28/03/2022	N26.90	N2.80	Nil	N24.10
2	Custodian Investment Plc	28/03/2022	N7.50	N0.40	Nil	N7.10

CORPORATE ACTION

INFINITY TRUST MORTGAGE BANK PLC:

Proposed Dividend: ₦0.05

Proposed Bonus: null FOR null

Qualification Date: 4/22/2022

AGM Date: 5/12/2022

Payment Date: 5/19/2022

Closure of Register Date: 4/25/2022

NEM INSURANCE PLC.

Proposed Dividend: ₦0.22

Proposed Bonus: null FOR null

Qualification Date: 4/29/2022

AGM Date: 5/19/2022



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Payment Date: 5/19/2022

Closure of Register Date: 5/2/2022

BUA CEMENT PLC

Proposed Dividend: ~~N~~2.60

Proposed Bonus: null FOR null

Qualification Date: 4/13/2022

AGM Date: 7/21/2022

Payment Date: 7/21/2022

Closure of Register Date: 7/11/2022

UAC OF NIGERIA PLC.

Proposed Dividend: ~~N~~0.65

Proposed Bonus: null FOR null

Qualification Date: 6/7/2022

AGM Date: 6/22/2022

Payment Date: 6/23/2022

Closure of Register Date: 6/8/2022

SFS REAL ESTATE INVESTMENT TRUST

Proposed Dividend: ~~N~~7.25

Proposed Bonus: null FOR null

Qualification Date: 4/22/2022

AGM Date:

Payment Date: 5/13/2022

Closure of Register Date: 4/25/2022

CONSOLIDATED HALLMARK INSURANCE PLC



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Proposed Dividend: ~~₦~~0.02

Proposed Bonus: null FOR null

Qualification Date: 5/13/2022

AGM Date:

Payment Date:

Closure of Register Date: 5/16/2022

AXA MANSARD INSURANCE PLC

Proposed Dividend: ~~₦~~0.22

Proposed Bonus: null FOR null

Qualification Date: 4/28/2022

AGM Date: 5/12/2022

Payment Date: 5/12/2022

Closure of Register Date: 4/29/2022

LIVINGTRUST MORTGAGE BANK PLC

Proposed Dividend: ~~₦~~0.06

Proposed Bonus: null FOR null

Qualification Date: 5/13/2022

AGM Date: 6/2/2022

Payment Date: 6/6/2022

Closure of Register Date: 5/16/2022

BETA GLASS PLC

Proposed Dividend: ~~₦~~1.10

Proposed Bonus: 1 FOR 5

Qualification Date: 6/10/2022

AGM Date: 7/5/2022



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Payment Date: 7/6/2022

Closure of Register Date: 6/13/2022

ALUMINIUM EXTRUSION IND. PLC.

Proposed Dividend: ~~N~~0.50

Proposed Bonus: null FOR null

Qualification Date: 5/27/2022

AGM Date:

Payment Date:

Closure of Register Date: 5/30/2022

MCNICHOLS CONSOLIDATED PLC

Proposed Dividend: ~~N~~0.03

Proposed Bonus: null FOR null

Qualification Date: 6/30/2022

AGM Date: 7/28/2022

Payment Date: 8/4/2022

Closure of Register Date: 7/1/2022

AIICO INSURANCE PLC.

Proposed Dividend: ~~N~~0.02

Proposed Bonus: null FOR null

Qualification Date: 5/20/2022

AGM Date: 5/27/2022

Payment Date: 5/30/2022

Closure of Register Date: 5/23/2022

CHEMICAL AND ALLIED PRODUCTS PLC



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Proposed Dividend: ₦1.25

Proposed Bonus: null FOR null

Qualification Date: 6/1/2022

AGM Date: 6/16/2022

Payment Date: 6/17/2022

Closure of Register Date: 6/2/2022

MRS OIL NIGERIA PLC.

Proposed Dividend: 0.00

Proposed Bonus: 1 FOR 8

Qualification Date: 7/1/2022

AGM Date: 8/2/2022

Payment Date: 8/9/2022

Closure of Register Date: 7/4/2022

JAIZ BANK PLC

Proposed Dividend: ₦0.04

Proposed Bonus: null FOR null

Qualification Date: 5/26/2022

AGM Date: 6/8/2022

Payment Date: 6/8/2022

Closure of Register Date: 5/27/2022

COURTEVILLE BUSINESS SOLUTIONS PLC

Proposed Dividend: 0.04

Proposed Bonus: null FOR null

Qualification Date: 6/2/2022

AGM Date: 6/24/2022



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Payment Date: 6/24/2022

Closure of Register Date: 6/3/2022

WEMA BANK PLC.

Proposed Dividend: ₦0.24

Proposed Bonus: null FOR null

Qualification Date: 4/27/2022

AGM Date: 5/10/2022

Payment Date: 5/10/2022

Closure of Register Date: 4/28/2022

JULIUS BERGER NIGERIA PLC

Proposed Dividend: ₦2.50

Proposed Bonus: null FOR null

Qualification Date: 5/27/2022

AGM Date: 6/16/2022

Payment Date: 6/17/2022

Closure of Register Date: 5/30/2022

OKOMU OIL PALM PLC.

Proposed Dividend: ₦8.00

Proposed Bonus: null FOR null

Qualification Date: 4/22/2022

AGM Date: 5/25/2022

Payment Date: 5/25/2022

Closure of Register Date: 4/25/2022

STERLING BANK PLC.



WEEKLY REPORT

Proposed Dividend: ~~N~~0.10

Proposed Bonus: null FOR null

Qualification Date: 5/27/2022

AGM Date: 6/16/2022

Payment Date: 6/16/2022

Closure of Register Date: 5/30/2022

STANBIC IBTC HOLDINGS PLC

Proposed Dividend: ~~N~~2.00

Proposed Bonus: null FOR null

Qualification Date: 4/13/2022

AGM Date: 5/26/2022

Payment Date: 5/27/2022

Closure of Register Date: 4/14/2022

FIDSON HEALTHCARE PLC

Proposed Dividend: ~~N~~0.50

Proposed Bonus: null FOR null

Qualification Date: 7/8/2022

AGM Date: 7/28/2022

Payment Date: 7/29/2022

Closure of Register Date: 7/11/2022

INDUSTRIAL & MEDICAL GASES NIGERIA PLC

Proposed Dividend: 0.00

Proposed Bonus: 1 FOR 5

Qualification Date: 6/9/2022



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AGM Date: 6/24/2022

Payment Date: 6/24/2022

Closure of Register Date: 6/10/2022

NIGERIAN AVIATION HANDLING COMPANY PLC

Proposed Dividend: ₦0.41

Proposed Bonus: 1 FOR 5

Qualification Date: 7/15/2022

AGM Date: 7/29/2022

Payment Date: 7/29/2022

Closure of Register Date: 7/18/2022

BERGER PAINTS NIGERIA PLC

Proposed Dividend: ₦0.40

Proposed Bonus: null FOR null

Qualification Date: 4/21/2022

AGM Date: 5/19/2022

Payment Date: 5/19/2022

Closure of Register Date: 4/22/2022

TOTALENERGIES MARKETING NIGERIA PLC

Proposed Dividend: ₦18.20

Proposed Bonus: null FOR null

Qualification Date: 4/22/2022

AGM Date: 6/16/2022

Payment Date: 6/17/2022

Closure of Register Date: 4/25/2022

FIDELITY BANK PLC



WEEKLY REPORT

Proposed Dividend: ~~N~~0.35

Proposed Bonus: null FOR null

Qualification Date: 4/22/2022

AGM Date: 5/5/2022

Payment Date: 5/5/2022

Closure of Register Date: 4/25/2022

GLAXO SMITHKLINE CONSUMER NIG. PLC.

Proposed Dividend: ~~N~~0.45

Proposed Bonus: null FOR null

Qualification Date: 4/22/2022

AGM Date: 5/26/2022

Payment Date: 5/27/2022

Closure of Register Date: 4/25/2022

NPF MICROFINANCE BANK PLC

Proposed Dividend: 0.00

Proposed Bonus: 1 FOR 9

Qualification Date: 5/27/2022

AGM Date:

Payment Date:

Closure of Register Date: 5/30/2022

NPF MICROFINANCE BANK

Proposed Dividend: ~~N~~0.10

Proposed Bonus: null FOR null

Qualification Date: 5/6/2022

AGM Date: 5/26/2022



WEEKLY REPORT

Payment Date: 5/26/2022

Closure of Register Date: 5/9/2022

EQUITY

NEW LISTING:

Delisting of Access Bank Plc and listing of Access Holdings Plc

We refer to our market bulletin with reference number NGX REG/LRD/MB16/22/03/24, dated 24 March 2022, wherein the Market was notified that trading in the shares of Access Bank Plc ("Access Bank") was placed on full suspension effective Thursday, 24 March 2022, in preparation for the delisting of Access Bank and listing of the Holding Company, Access Holdings Plc (Access HoldCo).

The Market is hereby notified that the entire 35,545,225,622 issued shares of Access Bank were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on Monday 28 March 2022 while Access HoldCo's entire issued share capital of 35,545,225,622 ordinary shares of 50 Kobo each were also listed on the Daily Official List of NGX at N9.95 per share.

The delisting of Access Bank and listing of Access HoldCo on NGX is pursuant to the Scheme of Arrangement between Access Bank Plc and the holders of its fully paid ordinary shares of 50 Kobo each as approved by the Securities and Exchange Commission and sanctioned by the Court.

SHARE RECONSTRUCTION

Implementation of Capital Restructuring and Lifting of the Full Suspension Placed on Wema Bank Plc Shares, and Relisting of the Reconstructed Shares.

We refer to our market bulletin with reference number NGXREG/LRD/MB14/22/03/08, dated 8 March 2022, wherein the Market was notified that trading in the shares of Wema Bank Plc ("Wema Bank") was placed on full suspension effective Tuesday, 8 March 2022, in preparation for the share reconstruction of the Bank's issued and fully paid shares from 38,574,466,082 ordinary shares of 50 Kobo each to 12,858,155,360 ordinary shares of 50 Kobo each in the ratio of one (1) for every three (3) shares held.

The Market is hereby notified that the entire listed old shares of 38,574,466,082 units of N0.50 at N0.92 each were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on Wednesday, 30 March 2022. NGX also relisted on the Daily Official List the reconstructed shares of 12,858,155,360 units of N0.50 at N2.76 each, and lifted the full suspension placed on Wema Bank Plc's shares.

SUPPLEMENTARY LISTING

NPF Microfinance Bank Plc: Listing of Additional Shares (Rights Issue of 3,107,001,335 Ordinary Shares of 50 Kobo Each)

WEEKLY REPORT

Trading License Holders are hereby notified that additional 3,107,001,335 ordinary shares of NPF Microfinance Bank Plc. (NPF Microfinance or the Company) were on Friday, 1 April 2022 listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional 3,107,001,335 ordinary shares of 50 Kobo each listed on NGX arose from the Company's Rights Issue arising from the offer of 2,286,657,766 ordinary shares of 50 Kobo each at N1.50 per share via a Rights Issue on the basis of 1 new ordinary share for every 1 ordinary share held and Public Offer of 713,342,234 ordinary shares at N1.50 per share (Hybrid Offer) made by NPF Microfinance.

With this listing of the additional 3,107,001,335 ordinary shares, the total issued and fully paid up shares of NPF Microfinance has now increased from **2,286,657,766** to **5,393,639,101** ordinary shares of 50 kobo each.

BONDS

SUPPLEMENTARY LISTING

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in March 2022

Trading Licence Holders are hereby notified that the March 2022 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Thursday, 31 March 2022.

Below are the details of the Bonds:

March 2022 Issue		
Symbol Name	9.470% FGS MAR 2024	10.470% FGS MAR 2025
Amount Issued (N)	626,544,000.00	1,527,278,000.00
Units	626,544	1,527,278
Coupon	9.470%	10.470%
Symbol Code	FGS202413	FGS202514
ISIN	NGFGS2024134	NGFGS2025149
Tenor	2 years	3 years
Issue Date	16 March 2022	16 March 2022
Maturity Date	16 March 2024	16 March 2025
Coupon Payment Date	16 June, 16 September, 16 December, 16 March	
Listing Date	31 March 2022	

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures